



Hosted by



**HAMPTON ROADS  
ESTATE PLANNING  
COUNCIL**



Financial Service Professionals

# Business Succession Boot Camp



**Wednesday, May 20, 2020**

**8:30 a.m. - Registration/Full Breakfast**

**Norfolk Waterside Marriott**

235 East Main Street, Norfolk VA 23510

**9:00 a.m. to 12:30 p.m. - Programs**



**Steven B. Gorin, JD, CPA, AEP®**  
*Partner in the St Louis office of the  
Law firm of Thompson Coburn LLP*

Steve is a nationally recognized practitioner in the areas of estate planning and the structuring of privately held businesses. Lawyers, accountants and business owners

regularly look to Steve for fresh, highly knowledgeable insights into the best possible tax and estate planning approaches to their transactions. Before practicing law, Steve practiced accounting for 8 years and was a partner in a local CPA firm; he still maintains his CPA license and CGMA designation.



**Andrea C. Chomakos**  
*Partner in the Charlotte office  
of McGuireWoods LLP*

Andrea C. Chomakos is a partner with McGuireWoods LLP in Charlotte where she practices in the areas of Estate and Tax Planning and Fiduciary Litigation.

Ms. Chomakos has extensive experience in assisting clients with comprehensive and sophisticated estate plans, buying and selling businesses, organizing charitable organizations, forming joint ventures and providing advice regarding life insurance matters. Additionally, she represents both individual and corporate fiduciaries in trust and estate administration matters, providing advice and defending against claims of breach of fiduciary duty.



**Buy-Sell Agreements  
After the 2017  
Tax Reform**

**Tax Effective  
Exit Strategies for  
Business Owners**

**Structuring a Successful Succession:  
Using Life Insurance and Other  
Considerations in Structuring  
Buy-Sell Arrangements**

## Continuing Education Credits

3 hours pending approval for Attorneys, CPAs, CLU and CFP

## Register online at [hrepc.org](http://hrepc.org)

**\$175** Early Bird Registration closes April 20, 2020

**\$200** Registration closes May 14, 2020

*No cancellations or refunds after April 20, 2020.*

Contact **Jan Dungan**, Executive Director, HREPC at [admin@hrepc.org](mailto:admin@hrepc.org) with questions.

Payment options: visit [hrepc.org](http://hrepc.org) or mail payment to HREPC, PO Box 68014, Virginia Beach, VA 23471